# How to Apply for an ITIN in Dane County

You can file Form W-7,
Application for IRS
Individual Taxpayer
Identification Number
(ITIN), with your federal
income tax return. You
must also include original
documentation or certified
copies from the issuing
agency to prove identity
and foreign status.

## More information: https://www.irs.gov/individuals/how-do-i-apply-for-an-itin





## When should I apply?

You can apply for an ITIN any time during the year when you have a filing or reporting requirement. At a minimum, you should complete Form W-7 when you are ready to file your federal income tax return by the return's prescribed due date.



## How long does it take?

You will receive a letter from the IRS assigning your tax identification number usually within seven weeks if you qualify for an ITIN and your application is complete.



# After I apply, who can I call to learn the status of my ITIN?

You can call the IRS toll-free at <u>800-829-1040</u> if you are in the United States or <u>267-941-1000</u> (not a toll-free number) if you are outside the United States. This service allows you to check the status of your application seven weeks after submitting Form W-7 and your tax return.



#### **OPTION 1 - MAIL**

Mail your W-7, tax return, proof of identity, and foreign status documents to:



Internal Revenue Service
Austin Service Center
ITIN Operation
P.O. Box 149342
Austin, TX 78714-9342

You will only file a tax return to the address above once when you file Form W-7 to get an ITIN. In later years, when you have an ITIN, you will file your tax return as directed in the form instructions.

If you will need your original documents for any purpose within 14 weeks of submitting your ITIN application, you may wish to apply in person at an IRS Taxpayer Assistance Center or CAA. You may also choose to submit certified copies of documents from the issuing agency instead of original documents. Original documents you submit will be returned to you at the mailing address shown on your Form W-7. You don't need to provide a return envelope. Applicants are permitted to include a prepaid Express Mail or courier envelope for faster return delivery of their documents. The IRS will then return the documents in the envelope provided by the applicant. If your original documents aren't returned within 14 weeks, you can call the IRS at 800-908-9982 (U.S. only) or for international, call 267-941-1000 (this is not a toll-free number).

Recommended: Make a copy of your return before mailing and pay for certifed mail with tracking number.

## **OPTION 2 - TAC/IRS OFFICE**

Make an appointment with the IRS Taxpayer Assistance Center (TAC) in Dane County. You will not need to mail your proof of identity and foreign status documents with this option. You will need to bring a completed federal return. Review information to prepare for your visit at <a href="https://www.irs.gov/help/itin-authenticating-tacs-link">https://www.irs.gov/help/itin-authenticating-tacs-link</a>.

Madison - TAC/IRS Office 1242 Fourier Dr., Suite 200 Madison, WI 53717

closed for lunch noon -1 p.m.







### **OPTION 3 - LOCAL BUSINESS**

Apply for an ITIN in-person using the services of an IRS-authorized <u>Certifying Acceptance Agent</u>.

You can call the certifying acceptance agent to ask about their prices, documents they require, and details about setting up an ITIN appointment. You will not need to mail your proof of identity and foreign status documents with this option. After processing, the IRS will issue your ITIN through the mail.

Ramos Tax & Services	658 South Gammon Road Suite 100 Madison, WI 53719 608-442-8170
Wisconsin Financial Services Inc.	4001 Nakoosa Trail Suite 103 Madison, WI 53714 608-630-9007
H & R Block INC *Only this location	999 Fourier Drive Madison, WI 53717 608-829-1442

