

VOLUNTEER

VOLUNTEER INCOME TAX ASSISTANCE (VITA) SITE:

Work as a tax preparer electronically filing tax returns or as a 'greeter' welcoming and screening taxpayers (Commitment: is training and 3-4 hrs/week from late January – April 15th).

UW-Extension supports the Richard Dilley Tax Center at UW-South Madison Partnership in Madison.



Extension

UNIVERSITY OF WISCONSIN-MADISON
DANE COUNTY

MISSION

UW- Extension's mission is to connect people with the University of Wisconsin. We teach, learn, lead and serve, transforming lives and communities.

UW-Extension's Financial Education programs help families and individuals across the state achieve financial well-being – keeping pace with day-to-day expenses, reaching financial goals, planning for life's unexpected events, and securing their financial future.

By providing information, tools, and other resources, Financial Education programming equips families with the necessary skills and knowledge to improve their overall financial capability.

Dane County Educators, supported by university research and statewide specialists, offer localized programming to Dane County residents.

Your Dane County Financial Educators:
Clare Dahl clare.dahl@wisc.edu
Kula Yang kula.yang@wisc.edu

DANE COUNTY FINANCIAL EDUCATION



SCAN QR CODE ABOVE TO REACH
WEBSITE AND ELECTRONIC
VERSION OF
BROCHURE WITH
CLICKABLE LINKS



CONTACT US

 1-608-224-3722

 clare.dahl@wisc.edu

 <https://dane.extension.wisc.edu/families-finances/>

 [5201 Fen Oak Dr. Ste 138
Madison, WI 53704](#)

FOR ORGANIZATIONS

Workshops For Your Clients or Staff

Looking for practical, neutral, research-based workshops on financial topics for your clients or your staff? All class topics can be tailored to suit the needs of your group and can be held at your organization.

Topics include:

- Credit, Budgeting, Saving
- Financial Services, Loans, Debt
- Meeting Personal Financial Goals
- Encouraging Financial Conversations: Training for Social Workers and Helping Professionals
- Planning AHEAD: Informed decision-making for the end-of-life



FOR INDIVIDUALS & FAMILIES

Workshops

Check out our website for a schedule of research-based financial education classes on goal setting, personal budgeting, banking, credit, savings, retirement planning and more.

One-On-One Financial Coaching

Work with a financial coach to assess your personal financial situation and set goals for the future. Sessions are free and cover basic money management issues. Call us to see if we have the resources you need to reach your goals.


Retirement Planning Today

You've worked hard to provide for your family and save for your future. Learn how to keep more of what you earn and make your money work harder for you.

VITA Tax Assistance (Late Jan. - April 15)

Have your taxes (including Homestead Credit filing) prepared for FREE at our Richard Dille Tax Center. This volunteer coordinated site is intended to serve low-income, senior citizens, people with disabilities and English Language Learners.

STATEWIDE RESOURCES

- Money Matters: Online, self-paced financial education
- Research-based articles and tip sheets 



ACCESS AND ACCOMMODATIONS

Free language access and disability accommodation services available



An EEO/AA employer, University of Wisconsin-Madison Division of Extension provides equal opportunities in employment and programming, including Title VI, Title IX, the Americans with Disabilities Act (ADA) and Section 504 of the Rehabilitation Act requirements.



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