VOLUNTEER

VOLUNTEER INCOME TAX ASSITANCE (VITA) SITE:

Work as a tax preparer electronically filing tax returns or as a 'greeter' welcoming and screening taxpayers (Commitment: is training and 3-4 hrs/week from late January – April 15th).

UW-Extension supports the Richard Dilley Tax Center at UW-South Madison Partnership in Madison.



CONTACT US

- 1-608-224-3722
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- 5201 Fen Oak Dr. Ste 138 Madison, WI 53704



MISSION

UW- Extension's mission is to connect people with the University of Wisconsin. We teach, learn, lead and serve, transforming lives and communities.

UW-Extension's Financial Education programs help families and individuals across the state achieve financial wellbeing – keeping pace with day-to-day expenses, reaching financial goals, planning for life's unexpected events, and securing their financial future.

By providing information, tools, and other resources, Financial Education programming equips families with the necessary skills and knowledge to improve their overall financial capability.

Dane County Educators, supported by university research and statewide specialists, offer localized programming to Dane County residents.

Your Dane County Financial Eductors: Clare Dahl <u>clare.dahl@wisc.edu</u> Kula Yang <u>kula.yang@wisc.edu</u>



DANE COUNTY FINANCIAL EDUCATION







SCAN QR CODE ABOVE TO REACH
WEBSITE AND ELECTRONIC
VERSION OF
BROCHURE WITH
CLICKABLE LINKS

FOR ORGANIZATIONS

Workshops For Your Clients or Staff
Looking for practical, neutral, researchbased workshops on financial topics for
your clients or your staff? All class
topics can be tailored to suit the needs
of your group and can be held at your
organization.

Topics include:

- Credit, Budgeting, Saving
- Financial Services, Loans, Debt
- Meeting Personal Financial Goals
- <u>Encouraging Financial Conversations:</u>
 Training for Social Workers and
 Helping Professionals
- <u>Planning AHEAD</u>: Informed decisionmaking for the end-of-life_



FOR INDIVIDUALS & FAMILIES

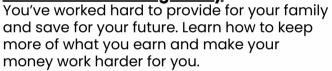
Workshops

Check out our website for a schedule of research-based financial education classes on goal setting, personal budgeting, banking, credit, savings, retirement planning and more.

One-On-One Financial Coaching

Work with a financial coach to assess your personal financial situation and set goals for the future. Sessions are free and cover basic money management issues. Call us to see if we have the resources you need to reach your goals.

Retirement Planning Today



VITA Tax Assistance (Late Jan. - April 15)
Have your taxes (including Homestead
Credit filing) prepared for FREE at our Richard
Dilley Tax Center. This volunteer coordinated
site is intended to serve low-income, senior
citizens, people with disabilities and English
Language Learners.

STATEWIDE RESOURCES

- Money Matters: Online, self-paced financial education
- <u>Research-based articles</u> <u>and tip sheets</u>



ACCESS AND ACCOMMODATIONS

Free language access and disability acommodation services

available



An EEO/AA employer, University of Wisconsin-Madison Division of Extension provides equal opportunities in employment and programming, including Title VI, Title IX, the Americans with Disabilities Act (ADA) and Section 504 of the Rehabilitation Act requirements.

